

CRRC
Multifamily Investment Services

Oklahoma Kansas Arkansas

BUYER QUALIFICATION FORM

Please assist the ownership with the following Investor, Deal Structure and Debt/Equity questions.

I. INVESTOR QUALIFICATIONS

Investor

Investor's Legal Counsel

Company		Contact
Address		Suite
City	State	Zip Code
Phone	Fax	E-Mail

Company		Contact
Address		Suite
City	State	Zip Code
Phone	Fax	E-Mail

Investor Information

Approximate # of units owned: _____ (# of properties _____)

Where are the bulk of your multifamily assets located? _____

Assets located in subject market? _____

Management (check): In-House _____

3rd Party Management Company: _____

Name: _____

Address: _____

City/State/Zip: _____

Phone/Fax: _____

E-mail: _____

Number of properties purchased:

Last 6 months: _____

Last 12 months: _____

Last 24 months: _____

Last 3 properties purchased (include name, location, date of purchase, units, class):

1. _____

2. _____

3. _____

CRRC
Multifamily Investment Services

Oklahoma Kansas Arkansas

References

Selling Entity

(from whom you have purchased property)

Company:
Contact:
Address/Suite:
City/State/Zip: .
Phone/Fax/E-mail:
Association:
Comments:

Company:
Contact:
Address/Suite:
City/State/Zip: .
Phone/Fax/E-mail:
Association:
Comments:

Financial/Industry Reference

Company:
Contact:
Address/Suite:
City/State/Zip:
Phone/Fax/E-mail:
Association:
Comments:

Company:
Contact:
Address/Suite:
City/State/Zip:
Phone/Fax/E-mail:
Association:
Comments:

II. TRANSACTION INFORMATION

Please answer the following based on this specific transaction.

Have the key decision makers visited the site?

Principals Yes ___ No ___
Lender Yes ___ No ___

Equity Source (s) Yes ___ No ___
Management Team Yes ___ No ___

Equity Source (check) In-House _____ Syndication _____ Equity/Partner _____
TIC _____

Are you planning to use new financing to complete this transaction or are you utilizing cash?

Finance _____ Cash _____

How much leverage (%) will you utilize?

First lien debt provider/comments? _____

CRRC
Multifamily Investment Services

Oklahoma Kansas Arkansas

Is this acquisition going to utilize funds from a 1031-Tax Deferred Exchange? No _____ Yes _____

1031-Exchange Intermediary Information:

Company _____

Contact _____

Address _____

Phone/Fax _____

III. UNDERWRITING ASSUMPTIONS

Please comment on each of the following questions relating to your underwriting of the property/properties.

Have you reviewed the Marketing Package?

Yes _____ No _____

Have you visited the property?

Yes _____ No _____